

Project Name: _____

Categorization of Infiltration Feasibility Condition based on Geotechnical Conditions		Form I-8A ¹ (Worksheet C.4-1)
Part 1 - Full Infiltration Feasibility Screening Criteria		
DMA(s) Being Analyzed:		Project Phase:
Criteria 1: Infiltration Rate Screening		
1A	<p>Is the mapped hydrologic soil group according to the NRCS Web Soil Survey or UC Davis Soil Web Mapper Type A or B and corroborated by available site soil data²?</p> <p><input type="checkbox"/> Yes; the DMA may feasibly support full infiltration. Answer “Yes” to Criteria 1 Result or continue to Step 1B if the applicant elects to perform infiltration testing.</p> <p><input type="checkbox"/> No; the mapped soil types are A or B but is not corroborated by available site soil data (continue to Step 1B).</p> <p><input type="checkbox"/> No; the mapped soil types are C, D, or “urban/unclassified” and is corroborated by available site soil data. Answer “No” to Criteria 1 Result.</p> <p><input type="checkbox"/> No; the mapped soil types are C, D, or “urban/unclassified” but is not corroborated by available site soil data (continue to Step 1B).</p>	
1B	<p>Is the reliable infiltration rate calculated using planning phase methods from Table D.3-1²?</p> <p><input type="checkbox"/> Yes; Continue to Step 1C.</p> <p><input type="checkbox"/> No; Skip to Step 1D.</p>	
1C	<p>Is the reliable infiltration rate calculated using planning phase methods from Table D.3-1 greater than 0.5 inches per hour?</p> <p><input type="checkbox"/> Yes; the DMA may feasibly support full infiltration. Answer “Yes” to Criteria 1 Result.</p> <p><input type="checkbox"/> No; full infiltration is not required. Answer “No” to Criteria 1 Result.</p>	
1D	<p>Infiltration Testing Method. Is the selected infiltration testing method suitable during the design phase (see Appendix D.3)? Note: Alternative testing standards may be allowed with appropriate rationales and documentation.</p> <p><input type="checkbox"/> Yes; continue to Step 1E.</p> <p><input type="checkbox"/> No; select an appropriate infiltration testing method.</p>	
1E	<p>Number of Percolation/Infiltration Tests. Does the infiltration testing method performed satisfy the minimum number of tests specified in Table D.3-2?</p> <p><input type="checkbox"/> Yes; continue to Step 1F.</p> <p><input type="checkbox"/> No; conduct appropriate number of tests.</p>	

¹ This form must be completed each time there is a change to the site layout that would affect the infiltration feasibility condition. Previously completed forms shall be retained to document the evolution of the site storm water design.

² Available data includes site-specific sampling or observation of soil types or texture classes, such as obtained from borings or test pits necessary to support other design elements.



Project Name: _____

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IF	<p>Factor of Safety. Is the suitable Factor of Safety selected for full infiltration design? See guidance in D.5; Tables D.5-1 and D.5-2; and Worksheet D.5-1 (Form I-9).</p> <p><input type="checkbox"/> Yes; continue to Step 1G. <input type="checkbox"/> No; select appropriate factor of safety.</p>	
1G	<p>Full Infiltration Feasibility. Is the average measured infiltration rate divided by the Factor of Safety greater than 0.5 inches per hour?</p> <p><input type="checkbox"/> Yes; answer “Yes” to Criteria 1 Result. <input type="checkbox"/> No; answer “No” to Criteria 1 Result.</p>	
Criteria 1 Result	<p>Is the estimated reliable infiltration rate greater than 0.5 inches per hour within the DMA where runoff can reasonably be routed to a BMP?</p> <p><input type="checkbox"/> Yes; the DMA may feasibly support full infiltration. Continue to Criteria 2. <input type="checkbox"/> No; full infiltration is not required. Skip to Part 1 Result.</p>	
<p>Summarize infiltration testing methods, testing locations, replicates, and results and summarize estimates of reliable infiltration rates according to procedures outlined in D.5. Documentation should be included in project geotechnical report.</p>		
Criteria 2: Geologic/Geotechnical Screening		
2A	<p>If all questions in Step 2A are answered “Yes,” continue to Step 2B.</p> <p>For any “No” answer in Step 2A answer “No” to Criteria 2 and submit an “Infiltration Feasibility Condition Letter” that meets the requirements in Appendix C.1.1.</p> <p>The geologic/geotechnical analyses listed in Appendix C.2.1 do not apply to the DMA because one of the following setbacks cannot be avoided and therefore result in the DMA being in a no infiltration condition. The setbacks must be the closest horizontal radial distance from the surface edge (at the overflow elevation) of the BMP.</p>	

Project Name: _____

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2A-1	Can the proposed full infiltration BMP(s) avoid areas with existing fill materials greater than 5 feet thick below the infiltrating surface?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2A-2	Can the proposed full infiltration BMP(s) avoid placement within 10 feet of existing underground utilities, structures, or retaining walls?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2A-3	Can the proposed full infiltration BMP(s) avoid placement within 50 feet of a natural slope (>25%) or within a distance of 1.5H from fill slopes where H is the height of the fill slope?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2B	When full infiltration is determined to be feasible, a geotechnical investigation report must be prepared that considers the relevant factors identified in Appendix C.2.1. If all questions in Step 2B are answered “Yes,” then answer “Yes” to Criteria 2 Result. If there are “No” answers continue to Step 2C.		
2B-1	Hydroconsolidation. Analyze hydroconsolidation potential per approved ASTM standard due to a proposed full infiltration BMP. Can full infiltration BMPs be proposed within the DMA without increasing hydroconsolidation risks?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2B-2	Expansive Soils. Identify expansive soils (soils with an expansion index greater than 20) and the extent of such soils due to proposed full infiltration BMPs. Can full infiltration BMPs be proposed within the DMA without increasing expansive soil risks?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2B-3	Liquefaction. If applicable, identify mapped liquefaction areas. Evaluate liquefaction hazards in accordance with Section 6.4.2 of the City of San Diego's Guidelines for Geotechnical Reports (2011 or most recent edition). Liquefaction hazard assessment shall take into account any increase in groundwater elevation or groundwater mounding that could occur as a result of proposed infiltration or percolation facilities. Can full infiltration BMPs be proposed within the DMA without increasing liquefaction risks?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2B-4	Slope Stability. If applicable, perform a slope stability analysis in accordance with the ASCE and Southern California Earthquake Center (2002) Recommended Procedures for Implementation of DMG Special Publication 117, Guidelines for Analyzing and Mitigating Landslide Hazards in California to determine minimum slope setbacks for full infiltration BMPs. See the City of San Diego's Guidelines for Geotechnical Reports (2011) to determine which type of slope stability analysis is required. Can full infiltration BMPs be proposed within the DMA without increasing slope stability risks?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2B-5	Other Geotechnical Hazards. Identify site-specific geotechnical hazards not already mentioned (refer to Appendix C.2.1). Can full infiltration BMPs be proposed within the DMA without increasing risk of geologic or geotechnical hazards not already mentioned?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Project Name: _____

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2B-6	<p>Setbacks. Establish setbacks from underground utilities, structures, and/or retaining walls. Reference applicable ASTM or other recognized standard in the geotechnical report.</p> <p>Can full infiltration BMPs be proposed within the DMA using established setbacks from underground utilities, structures, and/or retaining walls?</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2C	<p>Mitigation Measures. Propose mitigation measures for each geologic/geotechnical hazard identified in Step 2B. Provide a discussion of geologic/geotechnical hazards that would prevent full infiltration BMPs that cannot be reasonably mitigated in the geotechnical report. See Appendix C.2.1.8 for a list of typically reasonable and typically unreasonable mitigation measures.</p> <p>Can mitigation measures be proposed to allow for full infiltration BMPs? If the question in Step 2 is answered “Yes,” then answer “Yes” to Criteria 2 Result.</p> <p>If the question in Step 2C is answered “No,” then answer “No” to Criteria 2 Result.</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Criteria 2 Result	Can infiltration greater than 0.5 inches per hour be allowed without increasing risk of geologic or geotechnical hazards that cannot be reasonably mitigated to an acceptable level?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Summarize findings and basis; provide references to related reports or exhibits.			
Part 1 Result – Full Infiltration Geotechnical Screening ³		Result	
<p>If answers to both Criteria 1 and Criteria 2 are “Yes”, a full infiltration design is potentially feasible based on Geotechnical conditions only.</p> <p>If either answer to Criteria 1 or Criteria 2 is “No”, a full infiltration design is not required.</p>		<input type="checkbox"/> Full infiltration Condition <input type="checkbox"/> Complete Part 2	

³ To be completed using gathered site information and best professional judgement considering the definition of MEP in the MS4 Permit. Additional testing and/or studies may be required by City Engineer to substantiate findings.

Project Name: _____

Categorization of Infiltration Feasibility Condition based on Geotechnical Conditions		Form I-8A ¹ (Worksheet C.4-1)
Part 2 – Partial vs. No Infiltration Feasibility Screening Criteria		
DMA(s) Being Analyzed:		Project Phase:
Criteria 3 : Infiltration Rate Screening		
3A	<p>NRCS Type C, D, or “urban/unclassified”: Is the mapped hydrologic soil group according to the NRCS Web Soil Survey or UC Davis Soil Web Mapper is Type C, D, or “urban/unclassified” and corroborated by available site soil data?</p> <p><input type="checkbox"/> Yes; the site is mapped as C soils and a reliable infiltration rate of 0.15 in/hr. is used to size partial infiltration BMPS. Answer “Yes” to Criteria 3 Result.</p> <p><input type="checkbox"/> Yes; the site is mapped as D soils or “urban/unclassified” and a reliable infiltration rate of 0.05 in/hr. is used to size partial infiltration BMPS. Answer “Yes” to Criteria 3 Result.</p> <p><input type="checkbox"/> No; infiltration testing is conducted (refer to Table D.3-1), continue to Step 3B.</p>	
3B	<p>Infiltration Testing Result: Is the reliable infiltration rate (i.e. average measured infiltration rate/2) greater than 0.05 in/hr. and less than or equal to 0.5 in/hr?</p> <p><input type="checkbox"/> Yes; the site may support partial infiltration. Answer “Yes” to Criteria 3 Result.</p> <p><input type="checkbox"/> No; the reliable infiltration rate (i.e. average measured rate/2) is less than 0.05 in/hr., partial infiltration is not required. Answer “No” to Criteria 3 Result.</p>	
Criteria 3 Result	<p>Is the estimated reliable infiltration rate (i.e., average measured infiltration rate/2) greater than or equal to 0.05 inches/hour and less than or equal to 0.5 inches/hour at any location within each DMA where runoff can reasonably be routed to a BMP?</p> <p><input type="checkbox"/> Yes; Continue to Criteria 4.</p> <p><input type="checkbox"/> No: Skip to Part 2 Result.</p>	
<p>Summarize infiltration testing and/or mapping results (i.e. soil maps and series description used for infiltration rate).</p>		

Project Name: _____

Categorization of Infiltration Feasibility Condition based on Geotechnical Conditions		Form I-8A ¹ (Worksheet C.4-1)	
Criteria 4: Geologic/Geotechnical Screening			
4A	<p>If all questions in Step 4A are answered “Yes,” continue to Step 2B.</p> <p>For any “No” answer in Step 4A answer “No” to Criteria 4 Result, and submit an “Infiltration Feasibility Condition Letter” that meets the requirements in Appendix C.1.1. The geologic/geotechnical analyses listed in Appendix C.2.1 do not apply to the DMA because one of the following setbacks cannot be avoided and therefore result in the DMA being in a no infiltration condition. The setbacks must be the closest horizontal radial distance from the surface edge (at the overflow elevation) of the BMP.</p>		
4A-1	Can the proposed partial infiltration BMP(s) avoid areas with existing fill materials greater than 5 feet thick?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4A-2	Can the proposed partial infiltration BMP(s) avoid placement within 10 feet of existing underground utilities, structures, or retaining walls?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4A-3	Can the proposed partial infiltration BMP(s) avoid placement within 50 feet of a natural slope (>25%) or within a distance of 1.5H from fill slopes where H is the height of the fill slope?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4B	<p>When full infiltration is determined to be feasible, a geotechnical investigation report must be prepared that considers the relevant factors identified in Appendix C.2.1.</p> <p>If all questions in Step 4B are answered “Yes,” then answer “Yes” to Criteria 4 Result. If there are any “No” answers continue to Step 4C.</p>		
4B-1	<p>Hydroconsolidation. Analyze hydroconsolidation potential per approved ASTM standard due to a proposed full infiltration BMP.</p> <p>Can partial infiltration BMPs be proposed within the DMA without increasing hydroconsolidation risks?</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4B-2	<p>Expansive Soils. Identify expansive soils (soils with an expansion index greater than 20) and the extent of such soils due to proposed full infiltration BMPs.</p> <p>Can partial infiltration BMPs be proposed within the DMA without increasing expansive soil risks?</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4B-3	<p>Liquefaction. If applicable, identify mapped liquefaction areas. Evaluate liquefaction hazards in accordance with Section 6.4.2 of the City of San Diego's Guidelines for Geotechnical Reports (2011). Liquefaction hazard assessment shall take into account any increase in groundwater elevation or groundwater mounding that could occur as a result of proposed infiltration or percolation facilities.</p> <p>Can partial infiltration BMPs be proposed within the DMA without increasing liquefaction risks?</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Project Name: _____

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4B-4	<p>Slope Stability. If applicable, perform a slope stability analysis in accordance with the ASCE and Southern California Earthquake Center (2002) Recommended Procedures for Implementation of DMG Special Publication 117, Guidelines for Analyzing and Mitigating Landslide Hazards in California to determine minimum slope setbacks for full infiltration BMPs. See the City of San Diego's Guidelines for Geotechnical Reports (2011) to determine which type of slope stability analysis is required.</p> <p>Can partial infiltration BMPs be proposed within the DMA without increasing slope stability risks?</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4B-5	<p>Other Geotechnical Hazards. Identify site-specific geotechnical hazards not already mentioned (refer to Appendix C.2.1).</p> <p>Can partial infiltration BMPs be proposed within the DMA without increasing risk of geologic or geotechnical hazards not already mentioned?</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4B-6	<p>Setbacks. Establish setbacks from underground utilities, structures, and/or retaining walls. Reference applicable ASTM or other recognized standard in the geotechnical report.</p> <p>Can partial infiltration BMPs be proposed within the DMA using recommended setbacks from underground utilities, structures, and/or retaining walls?</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4C	<p>Mitigation Measures. Propose mitigation measures for each geologic/geotechnical hazard identified in Step 4B. Provide a discussion on geologic/geotechnical hazards that would prevent partial infiltration BMPs that cannot be reasonably mitigated in the geotechnical report. See Appendix C.2.1.8 for a list of typically reasonable and typically unreasonable mitigation measures.</p> <p>Can mitigation measures be proposed to allow for partial infiltration BMPs? If the question in Step 4C is answered "Yes," then answer "Yes" to Criteria 4 Result.</p> <p>If the question in Step 4C is answered "No," then answer "No" to Criteria 4 Result.</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Criteria 4 Result	<p>Can infiltration of greater than or equal to 0.05 inches/hour and less than or equal to 0.5 inches/hour be allowed without increasing the risk of geologic or geotechnical hazards that cannot be reasonably mitigated to an acceptable level?</p>	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Project Name: _____

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Summarize findings and basis; provide references to related reports or exhibits.	
Part 2 – Partial Infiltration Geotechnical Screening Result ⁴	Result
<p>If answers to both Criteria 3 and Criteria 4 are “Yes”, a partial infiltration design is potentially feasible based on geotechnical conditions only.</p> <p>If answers to either Criteria 3 or Criteria 4 is “No”, then infiltration of any volume is considered to be infeasible within the site.</p>	<p><input type="checkbox"/> Partial Infiltration Condition</p> <p><input type="checkbox"/> No Infiltration Condition</p>

⁴ To be completed using gathered site information and best professional judgement considering the definition of MEP in the MS4 Permit. Additional testing and/or studies may be required by City Engineer to substantiate findings.

